

The diagram illustrates a system architecture with the following components and connections:

- Database (20)**: A rectangular block at the top left.
- Database Server (16)**: A rectangular block below the Database.
- Server (12)**: A rectangular block below the Database Server.
- Computer (14)**: Two rectangular blocks, one at the top right and one at the bottom right.

Connections:

- A straight line connects the Database (20) to the Database Server (16).
- A curved line connects the Database Server (16) to the Server (12).
- A curved line connects the Server (12) to the bottom Computer (14).
- A straight line connects the top Computer (14) to the bottom Computer (14).
- A curved line connects the top Computer (14) to the Database Server (16).

A reference numeral 10 is shown at the bottom left with a curved arrow pointing towards the Server (12).

FIG. 1

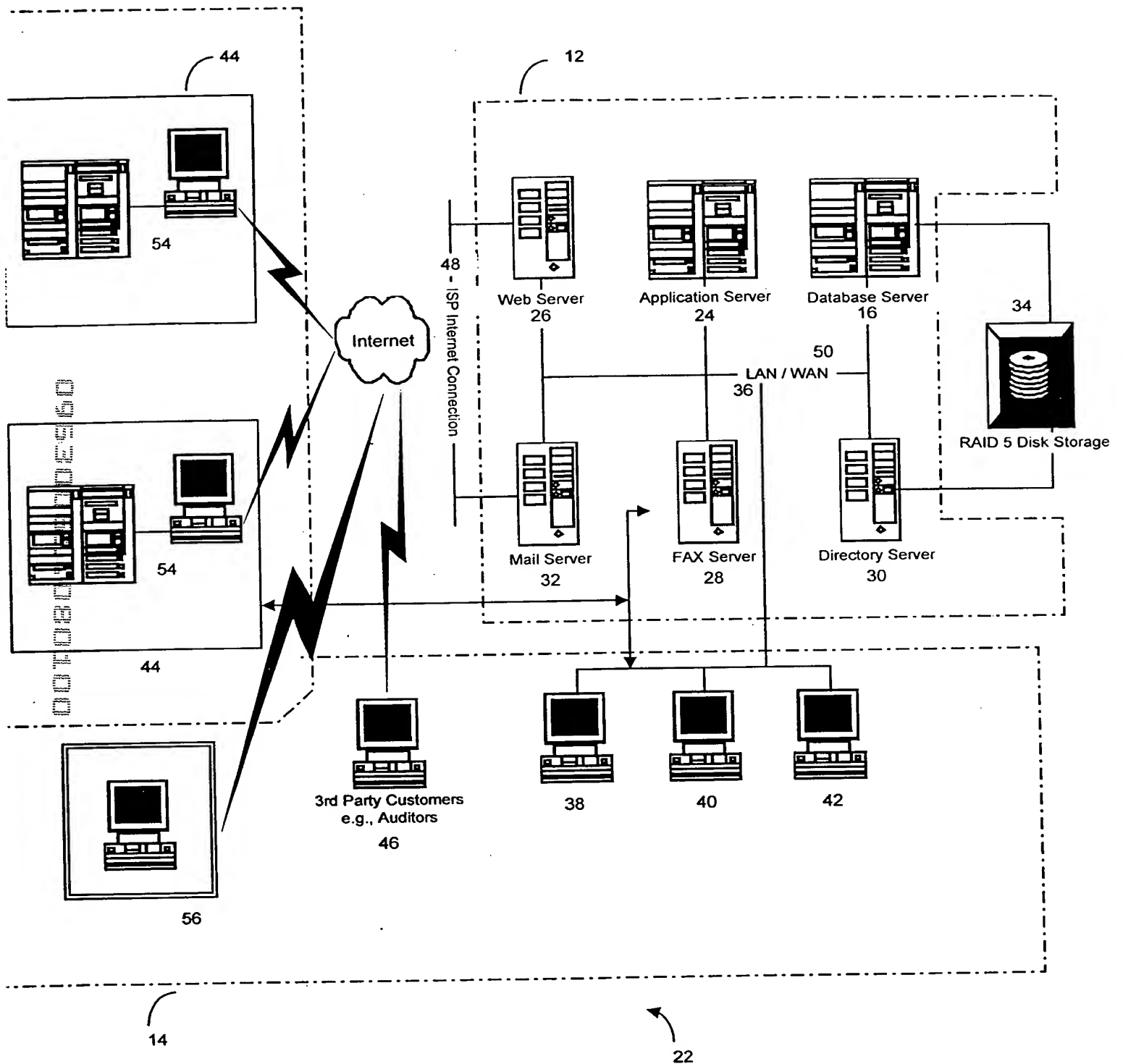
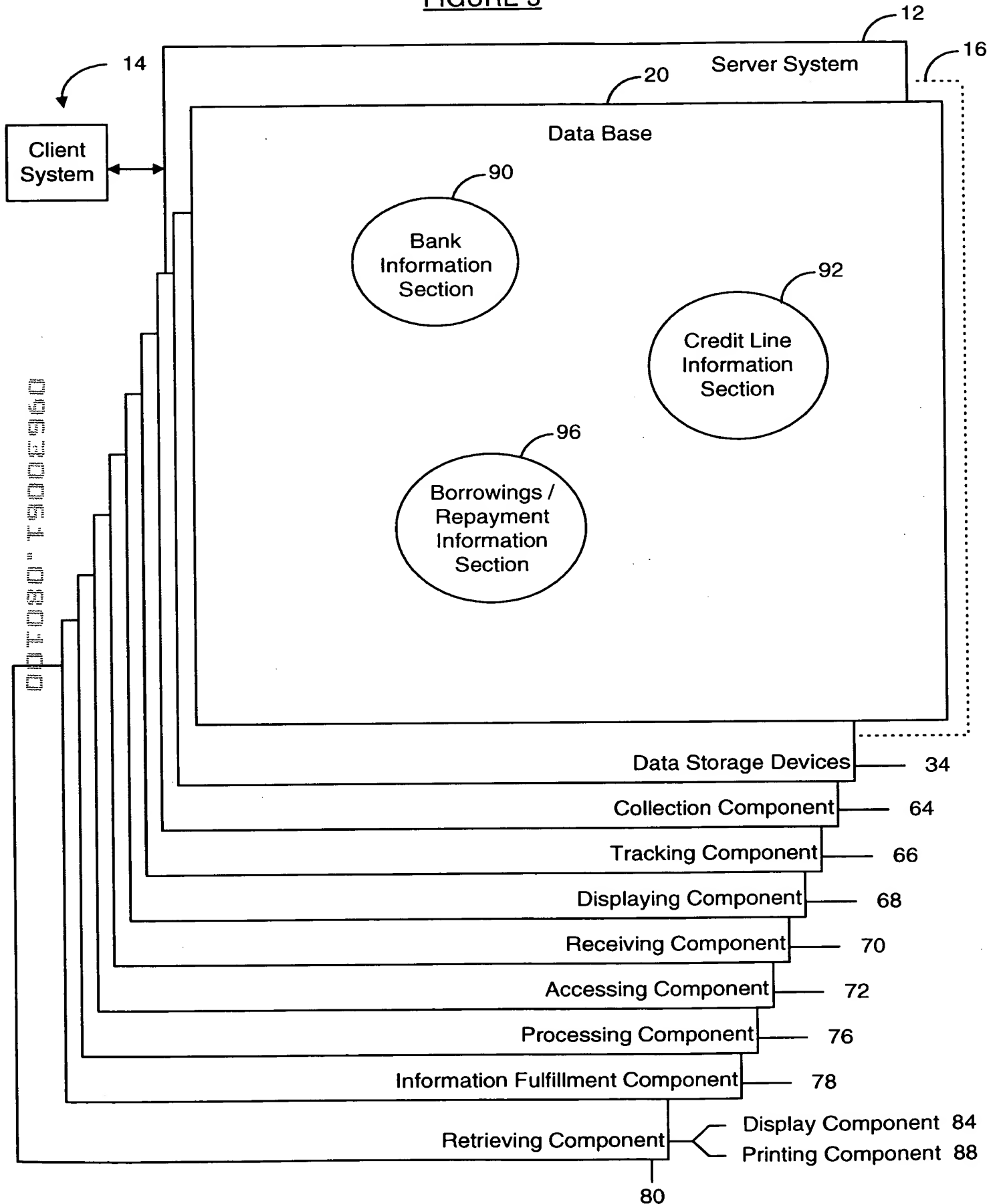


FIGURE 2

FIGURE 3



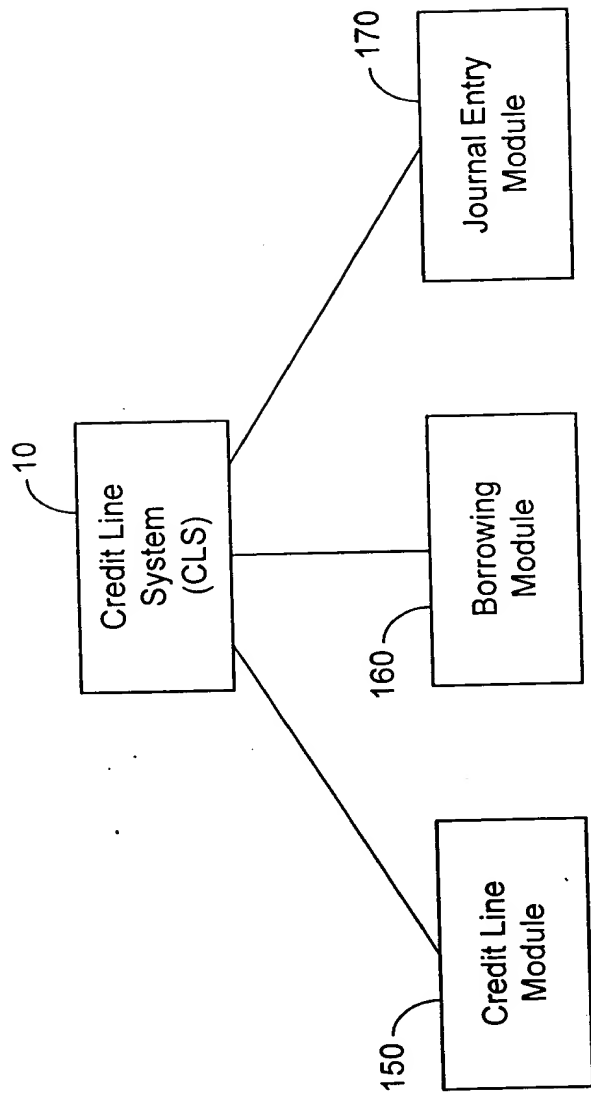


FIGURE 4

FIGURE 5

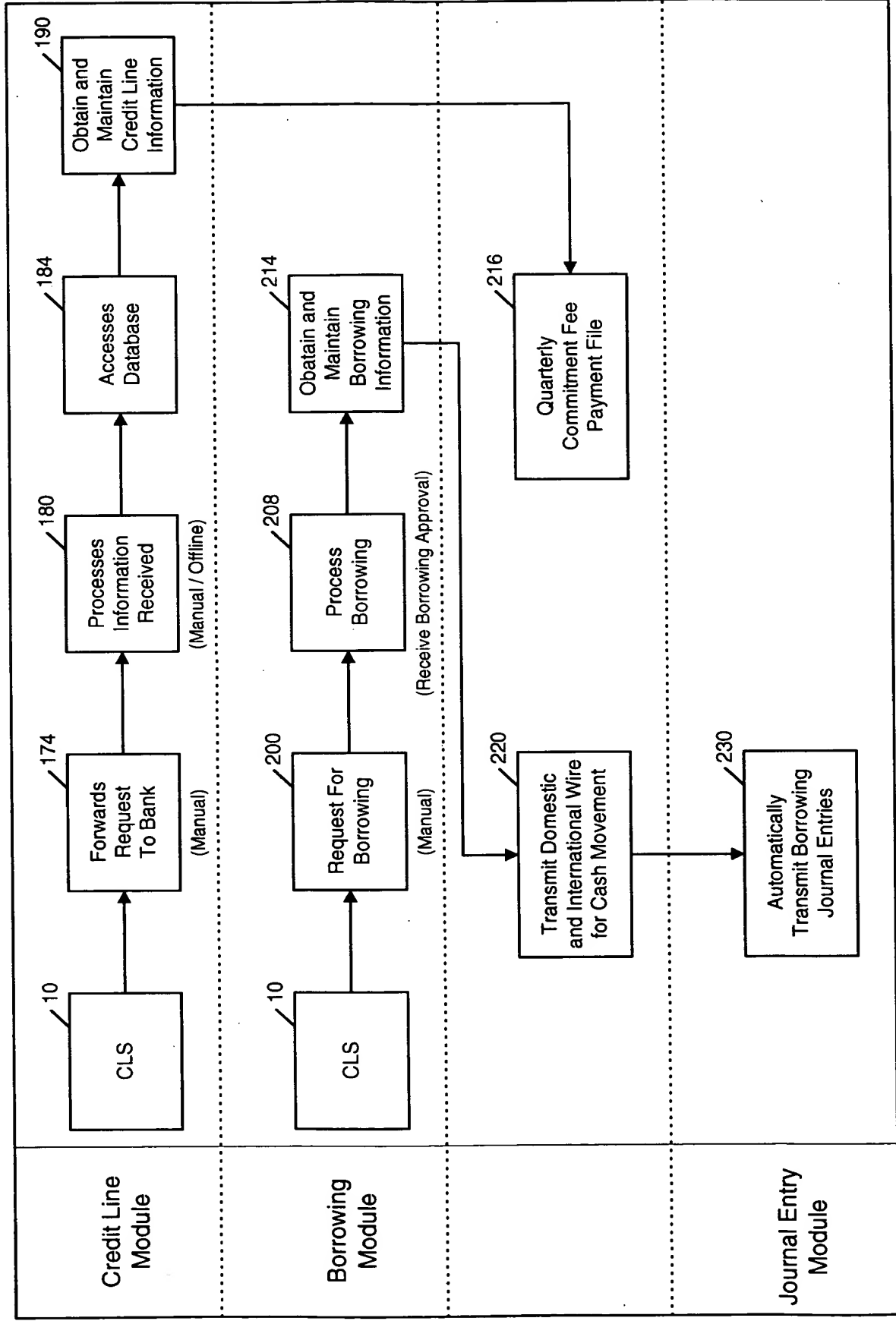


FIGURE - 6

Function Name	Function Description	Function Dependencies
150 240 1.00 Credit Line Module 1.01 Login	Login process and security checks	N/A
250 1.02 Maintain State / Country Type	Add, update, delete, view valid state / country types	N/A
254 1.03 Maintain Basis Type	Add, update, delete, view valid basis types	N/A
256 1.04 Maintain Bank Rating	Add, update, delete, view valid bank ratings	N/A
258 1.05 Maintain Credit Line Type	Add, update, delete, view valid credit line types	N/A
264 1.06 Maintain Payment Type	Add, update, delete, view valid commitment fee payment types	N/A
270 1.07 Maintain Bank	Add, update, view bank information	Maintain State Type Maintain Bank Rating
284 1.08 Change Bank Rating History	Updates bank rating for a specific bank	Maintain Bank
290 1.09 Maintain Bank Contact	Add, update, view bank contact information	Maintain Bank
294 1.10 Maintain Commitment Fee	Add, view default credit line commitment fees by originator	N/A
298 1.11 Add Credit Line Contract	Add, view new credit line contract	Maintain Bank Maintain Basis Type Maintain Credit Line Type Maintain Payment Type Maintain Commit Fee
302 1.12 Amend Credit Line Contract	Amend, view credit line contract	Add Credit Line Contract
308 1.13 Cancel Credit Line Contract	Terminate, view credit line contract	Add Credit Line Contract
312 1.14 Extend Credit Line Contract	Extend the termination date on credit line contract	Add Credit Line Contract
320 1.15 Change Maturity Type	Change the maturity type of a contract	Add Credit Line Contract
324 1.16 Merge Credit Line Contract	Transfer credit line contract and borrowings to a merged or acquiring bank	Add Credit Line Contract

FIGURE - 7

328	1.17	Update Notes	Update credit line contract notes	Add Credit Line Contract
330	1.18	Generate Credit Line Detail Report by Bank	Lists credit line information by bank	N/A
334	1.19	Generate Credit Line Detail Report by Expiration	Lists credit line information by termination date	N/A
340	1.20	Generate GECC/GE Credit Lines Ranking Report	Lists GECC and GE originated credit lines by total credit line amount	N/A
344	1.21	Generate GECC Credit Lines Report	Analyzes GECC credit line types by total line for domestic and international banks, total fee in US\$ and fee in basis points	N/A
350	1.22	Generate GECS Credit Lines Report	Analyzes GECS credit line types by total Line for domestic and international banks, Total fee in US\$ and fee in basis points	N/A
354	1.23	Generate GECC Ratings Report	Analyzes GECC's Credit Lines by bank rating	N/A
360	1.24	Generate Credit Line Accrual Report by Bank Name	Lists fee accrual information by bank name	N/A
364	1.25	Generate Credit Line Accrual Report by Pay Type	Lists fee accrual information by payment type	N/A
370	1.26	Generate Credit Line Payment Report	Lists fee payment information	N/A
374	1.27	Generate Gateway ACH Report	Lists ACH fee payment information	Generate Credit Line Payment Report
380	1.28	Generate Gateway ACH File	Creates ACH fee payment file for submission to the bank wire system	Generate Credit Line Payment Report
384	1.29	Generate Gateway Wire Report	Lists Fed wire fee payment information	Generate Credit Line Payment Report
390	1.30	Generate Gateway Wire File	Creates wire fee payment file for submission to the bank wire system	Generate Credit Line Payment Report

Figure 8

160	2.00	Borrowing Module		
400	2.01	Maintain Currency Type	Add, update, delete, view valid currency types	N/A
404	2.02	Maintain Available Currency	Add, delete, view valid currency types for a credit line contract	Maintain Currency Type
408	2.03	Maintain Currency Exchange Rate	Add, delete, view valid currency exchange rates	Maintain Currency Type
412	2.04	Maintain Borrowing Spread	Add, delete, view valid borrowing spread	Maintain Credit Line Type
416	2.05	Maintain Benchmark Description	Add, update, delete, view valid benchmark descriptions	N/A
420	2.06	Maintain Benchmark Rate	Add, delete, view valid benchmark rates	Maintain Benchmark Description
424	2.07	Maintain Fed Funds Rate	Add, delete, view valid fed funds rates	N/A
428	2.08	Add Borrowing	Add, view new borrowing	Maintain Available Currency Maintain Currency Exchange Rate Maintain Borrowing Spread Maintain Benchmark Rate Maintain Fed Funds Rate
432	2.09	Delete Borrowing	Delete, view borrowing	Add Borrowing
436	2.10	Add Repayment	Add, view repayments	Add Borrowing
440	2.11	Generate Borrowing Detail Report by Due Date	Lists borrowing information by due date	N/A
444	2.12	Generate Borrowing Detail Report by Expiration	Lists borrowing information by termination date	N/A
448	2.13	Generate Borrowing Detail Report by state / country	Lists borrowing information by state / country	N/A
452	2.14	Generate Borrowing Detail Report by Unused Credit Line	Lists borrowing information by unused credit line	N/A
456	2.15	Generate Borrowing Detail Report by Value Date	Lists borrowing information by value date	N/A
460	2.16	Generate Capacity Available Report by Bank	Lists unused amount of each credit line contract by bank name	N/A
464	2.17	Generate Borrowings Repayment Report	Lists repayment information by bank name within currency within payment type	N/A
468	2.18	Generate Borrowings Interest Paid Report by Currency	Lists interest paid by bank name within due date within currency within borrower	N/A
472	2.19	Generate Borrowings Domestic ACH Report	Lists principal, interest and total payment information by model id within transfer type	N/A
476	2.20	Generate Borrowings Domestic Wire Report	Lists principal, interest and total payment information by model id within transfer type	N/A
480	2.21	Generate Borrowings Interest Accrual Report in Local Currency	Lists interest accrual information by due date within currency within borrower	N/A
484	2.22	Generate Composite Rate Report	Lists interest expense, ending balance, average balance and average rate by currency within borrower	N/A

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Figure 9

170	3.00 Journal Entry Module		
488	3.01 Maintain Cross Reference	Provides journal entry information	N/A
492	3.02 Select Transactions	Selects principal draw down, principal repayment, interest payment and interest accrual transactions for journalization	Maintain Cross Reference
496	3.03 Preview Transactions	Views the selected transactions	N/A
500	3.04 Delete Transactions	Deletes transactions from the transaction file.	N/A
504	3.05 Create Journal Entries	Uses the transaction records to create journal entries	Select transactions
508	3.06 Preview Journal Entries	Views the journal entries	N/A
512	3.07 Export Journal Entries	Loads journal entries into test file on the 'C' drive	Create Journal Entries
516	3.08 Delete Journal Entries	Deletes the journal entries from the journal entry file	N/A
520	3.09 View JE Text File	Views the journal entries in the text file	N/A

FIGURE-10 Credit Line Process Flow

Credit Line Application Resides in
Treasury Server

use 10 to 12 Basic program
my Gary

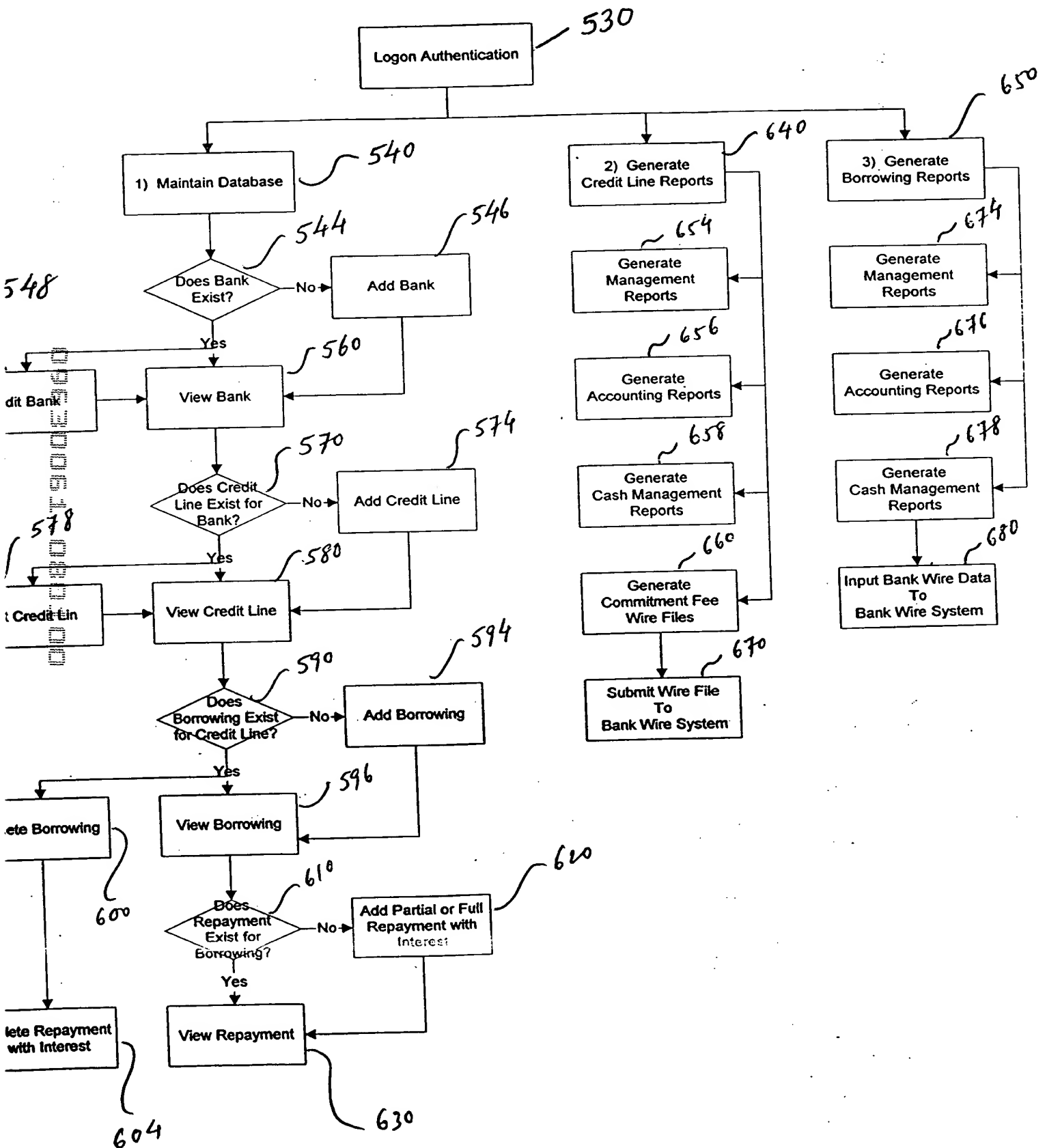


Figure 11

Generate Credit Line Detail Report by Bank

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GECC Credit Lines Report By Expiration

Run Date: 1/6/2000 4:28:32 PM

As Of: 12/31/99

ReRun Report

Preview

Credit Line Detail Report

CONFIDENTIAL

P Code	BK Code	Bank Name	F/D	State	Country	Rating	CL Type	Originator	Available to GE	GECC	GECS	Fee Cal	Effective Date	Termination Date
UNI	UNI	UNION BANK	D	CA	US	SR	GECC		0	100	0	10.00 A	12/31/97	12/31/99
WELL	WELL	WELLS FARGO BANK	D	CA	US	SR	GECC		0	60	0	6.00 A	6/28/99	6/28/99
WELL	WELL	WELLS FARGO BANK	D	CA	US	SR	GECC		0	90	0	10.00 A	7/31/99	7/31/99
FLT	FLT	FLEET BANK, N.A.	D	CT	US	SR	GE		100	100	100	6.00 A	7/31/99	6/28/99
FLT	FLT	FLEET BANK, N.A.	D	CT	US	SR	GECC		0	300	0	10.00 A	7/31/99	6/31/99
FLT	FLT	FLEET BANK, N.A.	D	CT	US	SR	GECC		130	130	130	8.00 A	11/01/99	4/07/99
D40	D40	SUNTRUST BANKS, INC.	D	GA	US	1E	GECC		0	75	0	6.00 A	6/03/99	6/03/99
D40	D40	SUNTRUST BANKS, INC.	D	GA	US	1R	GECC		0	115	0	6.00 A	6/03/99	6/03/99
D40	D40	SUNTRUST BANKS, INC.	D	GA	US	7R	GECC		0	85	0	12.00 A	6/03/99	6/03/99
D40	D40	SUNTRUST BANKS, INC.	D	GA	US	1R	GECC		40	40	40	8.00 A	11/01/99	3/13/99
D40	D40	SUNTRUST BANKS, INC.	D	GA	US	1R	GECC		0	250	0	6.00 A	4/15/99	4/15/99
WACH	WACH	WACHOVIA	D	GA	US	SR	GECC		0	60	0	10.00 A	4/15/99	4/15/99
WACH	WACH	WACHOVIA	D	GA	US	SR	GECC		0	75	0	12.00 A	11/01/99	11/01/99
SEA	SEA	BANK OF HAWAII	D	HI	US	7R	GECC		0	60	0	12.00 A	8/01/99	8/01/99
SEA	SEA	FIRST HAWAIIAN BANK	D	HI	US	7R	GECC		0	150	0	10.00 A	7/01/99	3/30/99
BOA	BOA	BANK OF AMERICA IL	D	IL	US	SR	GECC		0	100	0	10.00 A	3/30/99	3/30/99
FNBC	FNBC	FIRST NB OF CHICAGO	D	IL	US	SR	GECC		0	250	0	6.00 A	11/26/99	11/26/99
FNBC	FNBC	FIRST NB OF CHICAGO	D	IL	US	SR	GECC		0	75	0	6.00 A	4/15/99	3/16/99
TNT	TNT	NORTHERN TRUST CO	D	IL	US	1R	GECC		0	60	0	10.00 A	4/15/99	4/15/99
TNT	TNT	NORTHERN TRUST CO	D	IL	US	1R	GECC		40	40	40	8.00 A	11/01/99	4/07/99
TNT	TNT	NORTHERN TRUST CO	D	IL	US	1R	GECC		0	30	0	6.00 A	6/03/99	6/03/99
SES	SES	STATE STREET BK & TR CO	D	MA	US	1E	GECC		10	10	10	8.00 A	11/01/99	4/07/99
SES	SES	STATE STREET BK & TR CO	D	MA	US	1R	GECC		0	75	0	10.00 A	10/01/99	10/01/99
116	116	FNB MARYLAND (FNB MD)	D	MD	US	SR	GECC		0	175	0	12.00 A	7/01/99	7/01/99
BSB	BSB	COMMERCE BANK - DETROIT	D	MI	US	7R	GECC		0	90	0	6.00 A	6/03/99	6/03/99
BSB	BSB	COMMERCE BANK - DETROIT	D	MI	US	1R	GECC		30	30	30	8.00 A	11/01/99	4/07/99
BSB	BSB	COMMERCE BANK - DETROIT	D	MI	US	1R	GE		200	200	200	6.00 A	1/13/99	1/13/99
BOA	BOA	BANK OF AMERICA	D	NC	US	SR	GECC		0	250	0	6.00 A	1/13/99	1/13/99

700 704 714 720 722 734

708 712 728 730

Figure 12

Generate Credit Line Detail Report by Expiration

GECC Credit Lines Report By Expiration

Run Date: 12/30/00 4:37:13 PM

Page: 1 of 7

Ref: 100%

Ref: Report

CONFIDENTIAL

Run Date: 12/30/00 4:37:13 PM

Page: 1 of 7

Ref: 100%

Ref: Report

Credit Line Detail Report By Expiration

As of: 12/31/99

BK Code	Bank Name	CL Type	GE	GECC	GECS	Fee	Termination Date	Notes
BTCE	BANQUE FRANCAISE COMLEX	1E	0	60	0	6.00		
BNP	BANQUE NAIL DE PARIS	1E	0	200	0	6.00		
CS	CREDIT SUISSE	1E	0	300	250	6.00		
FUJ	FUBI BANK LTD	1E	0	200	0	6.00		
SSS	STATE STREET BK & TR CO	1E	0	30	0	6.00		
B40	SUNTRUST BANK, INC.	1E	0	75	0	6.00		CHANGED NAME FROM TRUST COMPANY BANK
UJB	UNITED JERSEY BANK	1E	0	60	0	6.00		
Count:	7							
Total (GMS):			0	905	250			
BHL	BANCA NAZIO DEL LAVORO	1R	0	100	0	6.00	12/31/99	INCREASED FROM 500K; EXTENDED TO 12/31/99
BQA	BANK OF AMERICA	1R	0	200	200	6.00	1/1/00	BOUGHT BY NATIONSBANK CALLED BANK AM; EXTEND 199; DOC 7/99
CMZ	COMMERZBANK	1R	0	400	0	6.00	1/1/00	EXTENDED FOR 364 DAYS AS OF 2/1/99
DNS	DAN - KISHI KANGYO BANK	1R	0	400	0	6.00	3/23/00	EXTENDED 364-DAY FOR ADDL ONE YEAR
DNCS	DRESDNER BANK	1R	0	300	0	6.00	3/23/00	EXTENDED 364-DAY ON 4/1/99; DOCS RECEIVED
BUD	LE SAATCHI-MARTINBERG	1R	0	60	0	6.00	3/23/00	EXTENDED FOR 364 DAYS; NAME CHANGED FROM SUDWEST LB
DO	DO BANK	1R	0	200	0	6.00	3/6/00	EXTENDED 364-DAY REVOLVER FOR ADDL. YR. ON 4/1/99
RBC	ROYAL BANK OF CANADA	1R	0	600	600	6.00	3/6/00	EXTENDED FOR 336 DAYS ON 3/31/99 AS PER OUR REQUEST
BPV	BANCO BILBAO VIZCAYA	1R	0	300	0	6.00	3/13/00	EXTENDED 364-DAY LINE; DOCS REQUIRED (12/2/99)
WACH	WACHOVIA	1R	0	250	0	6.00	3/13/00	EXTENDED 364-DAY LINE TO 3/13/00
TNT	NORTHERN TRUST CO	1R	0	75	0	6.00	3/16/00	EXTENDED 364-DAY LINE TO 3/16/00
BTI	BANCLAYS BANK PLC	1R	0	200	0	6.00	3/26/00	RENEWED ON 3/27/99; DOCS RECEIVED
BQA	BANK OF AMERICA	1R	0	600	0	6.00	3/23/00	NATIONSBANK LINE CONVERTED TO BQA; EXTENDED ON 3/20/99
ABN	ABN-AMRO	1R	200	200	200	6.00	4/27/00	SPECIAL PURPOSE 12K CREDIT LINE
ANZ	ANZ BANK	1R	10	10	10	6.00	4/27/00	SPECIAL PURPOSE 12K CREDIT LINE
BCI	BANCA COMMERCIALE ITALIANA	1R	100	100	100	6.00	4/27/00	SPECIAL PURPOSE 12K CREDIT LINE

740 742 744 746 756 760

748 750

Figure 13

Generate GECC/GE Credit Lines Ranking Report

GECC / GE / Credit Lines Ranking As of 12/31/1999 (SMM)

10/5/2000 5:53:05PM 1 of 3

770 778 772 774

Originated By **

Bank Name	Total *	GECC	CE	FYI Total Multiyear
1 BANK OF AMERICA	2,300	2,000	300	800
2 CHASE MANHATTAN BANK	2,000	1,600	400	300
3 CITIBANK	1,700	1,100	600	300
4 BANQUE PARIBAS	1,400	1,150	250	250
5 HSBC/MARINE MIDLAND	1,255	905	350	100
6 DEUTSCHE BANK	1,200	950	250	0
7 ABN-AMRO	1,130	680	230	0
8 BANK OF TOKYO-MITSUBISHI	970	820	150	230
9 UBS AG	930	730	200	300
10 MORGAN GUARANITY TRCO	930	680	250	0
11 SAKURA BANK LTD	800	600	200	325
12 SUMITOMO BANK LTD	725	725	0	350
13 COMMERZBANK	700	700	0	230
14 BANCO BILBAO VIZCAYA	670	670	0	300
15 FUB BANK LTD	670	570	100	200
16 ROYAL BANK OF CANADA	670	670	0	0
17 BAYERISCHE HYPO-UND VEREINSBAN	640	640	0	30
18 LLOYDS BANK PLC	600	600	0	300
19 DRESDENER BANK	600	600	0	213
20 BANQUE PARIBAS	540	540	0	65
21 FLEXT BANK, N.A.	530	430	100	300
22 WAS IDAC	530	480	50	250
23 DEUTSCHE WIRTSCHAFTSBANK	425	425	0	0

780

770

778

772

774

10/5/2000 5:53:05PM 1 of 3

Start End Date Line Item Credit Line Application Microsoft Word Credit Lines

Figure 14

Generate GECS Credit Lines Report

Analysis of GECC Lines

1 of 1

100%

Re-Run Report

GECS Credit Lines

Analysis of GECC Originated Lines As of 12/31/1999 (SMM)

1/05/2000
6:08:18PM
1 of 1

TYPE	DOM	#	INTL	#	TOTAL	#	% OF TOTAL	FEE (\$K)	FEE
IC	0	0	250	1	250	1	2.80	130	6.00
IR	1,400	3	630	2	2,030	5	22.58	1,230	6.00
IR	2,135	13	1,115	23	5,470	36	61.32	4,376	8.00
Subtotal:	3,535	16	4,235	26	7,770	42	87.11	5,736	6.67
SR	650	2	100	1	750	3	8.41	750	10.00
Subtotal:	650	2	100	1	750	3	8.41	750	10.00
TR	400	1	0	0	400	1	4.46	500	12.50
Subtotal:	400	1	0	0	400	1	4.46	500	12.50
Total:	4,585	19	4,335	27	8,920	46	100.00	7,006	7.85
Unique Banks:		13		25		38			

Handwritten annotations:

- 790 (above TYPE)
- 794 (above DOM)
- 798 (above #)
- 800 (above INTL)
- 802 (above #)
- 806 (below Unique Banks)
- 810 (below Unique Banks)
- 812 (below Unique Banks)
- 816 (below Unique Banks)

09630061 020100

Figure 15

Generate GECC Ratings Report

GECC Credit Lines Rating

1 of 1

100%

Re-Run Report

GECC Rating As of 12/31/1999 (\$MM)

1/5/2000
6:12:35PM
1 of 1

RATING	DOM	INTL	TOTAL	%	CUM %
A	2,300	2,700	5,110	16.30%	16.30%
AB	1,200	4,775	5,995	19.39%	35.69%
B	6,300	5,000	11,000	36.52%	74.40%
BC	175	3,235	3,410	11.01%	85.40%
C	0	2,005	2,005	6.39%	92.29%
CD	0	1,725	1,725	5.57%	97.82%
DE	0	150	150	0.49%	98.30%
NR	0	525	525	1.70%	100.00%
TOTAL:	10,145	20,825	30,970	100.00	

834

828

842

830

840

09630061.080100

Figure 16

Generate Credit Line Accrual Report by Bank Name

CONFIDENTIAL
Run Date: 1/05/00 14:53PM

Credit Line Accrual Report

1001/99 - 12/31/99

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
ABN-AMRO	W	826	98,767.12	600,000,000.00	6.00	90	Actual / Actual	12/30/99	12/30/99
ABN-AMRO	W	826	1,872.60	600,000,000.00	6.00	3	Actual / Actual	12/30/99	12/30/99
ABN-AMRO	W	826	37,426.62	280,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
ABN-AMRO	W	826	1,326.91	10,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
ANZ BANK	A	095	6,301.37	25,000,000.00	10.00	92	Actual / Actual	12/12/97	12/12/02
ANZ BANK	A	095		100,000,000.00	10.00	92	Actual / Actual	6/06/99	6/06/00
ARAB BANK LTD	W	827	25,305.48	100,000,000.00	10.00	92	Actual / Actual	1/31/97	1/31/02
ARAB BANK LTD	W	826	25,305.48	100,000,000.00	10.00	92	Actual / Actual	6/01/99	6/30/00
BANCA COMMERCIALE ITALIANA	W	848	30,346.58	300,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
BANCA COMMERCIALE ITALIANA	W	848	14,842.84	130,000,000.00	6.00	92	Actual / Actual	6/01/99	6/01/04
BANCA COMMERCIALE ITALIANA	W	848	31,604.85	100,000,000.00	13.00	92	Actual / Actual	6/30/96	6/30/02
BANCA CRT	A	135	12,622.74	50,000,000.00	10.00	92	Actual / Actual	11/01/99	4/07/00
BANCA DI ROMA	A	024	4,010.86	30,000,000.00	9.00	61	Actual / Actual	12/27/99	12/31/04
BANCA DI ROMA	A	024	1,269.86	100,000,000.00	10.00	6	Actual / Actual	6/01/99	12/31/99
BANCA DI ROMA	A	024	23,826.62	100,000,000.00	10.00	67	Actual / Actual	1/04/99	12/31/99
BANCA NAZIONALE DEL LAVORO	A	004	14,123.29	100,000,000.00	6.00	82	Actual / Actual	1/04/99	12/31/03
BANCA NAZIONALE DEL LAVORO	A	004	14,804.11	75,000,000.00	10.00	82	Actual / Actual	1/04/99	6/30/00
BANCA POPOLARE DI MILANO	W	836	37,808.22	250,000,000.00	6.00	92	Actual / Actual	7/01/99	6/30/99
BANCA POPOLARE DI MILANO	W	836	2,054.79	94,000,000.00	18.00	30	Actual / Actual	10/31/99	10/31/04
BANCA POPOLARE DI MILANO	W	836	4,346.68	35,000,000.00	10.00	62	Actual / Actual	10/31/99	10/31/04
BANCA POPOLARE DI MILANO	W	869	45,269.86	300,000,000.00	6.00	92	Actual / Actual	3/13/99	3/13/00
BANCO BILBAO VIZCAYA	W	069	22,729.77	170,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
BANCO BILBAO VIZCAYA	W	069	12,602.74	60,000,000.00	16.00	92	Actual / Actual	7/01/99	7/01/04
BANCO BILBAO VIZCAYA	W	069	47,380.27	100,000,000.00	12.00	92	Actual / Actual	7/01/99	7/01/04
BANCO DI NAPOLI	A	826	11,342.47	75,000,000.00	6.00	92	Actual / Actual	6/30/99	6/30/00
BANCO DI NAPOLI	A	826	16,804.11	75,000,000.00	16.00	92	Actual / Actual	7/01/99	6/30/04
BANCO DI NAPOLI	W	842	100,821.52	400,000,000.00	16.00	92	Actual / Actual	1/01/99	11/22/02
BANCO SANTANDER	A	013	12,602.74	60,000,000.00	16.00	92	Actual / Actual	6/11/99	6/30/02
BANK NAPOLEON	A	803	20,346.89	300,000,000.00	6.00	92	Actual / Actual	1/12/99	1/11/00
BANK OF AMERICA									

866

870

874

Figure 17

Generate Credit Line Accrual Report by Pay Type

CONFIDENTIAL

Print Date: 10/20/99 6:18:15 PM

10/20/99 12:01:09

Credit Line Accrual Report By Pay Type

882 884 880 886

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
ANZ BANK	A	095	1,336.99	10,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
ANZ BANK	A	096	6,301.37	25,000,000.00	10.00	92	Actual / Actual	12/11/97	12/11/02
ANZ BANK	A	135	12,602.74	10,000,000.00	10.00	92	Actual / Actual	6/30/96	6/30/03
BANCA CRT	A	024	4,010.96	30,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
BANCA DI ROMA	A	024	1,365.06	100,000,000.00	10.00	5	Actual / Actual	12/27/99	12/31/04
BANCA DI ROMA	A	024	23,835.63	100,000,000.00	10.00	61	Actual / Actual	1/01/99	12/26/99
BANCA DI ROMA	A	024	19,173.29	100,000,000.00	6.00	92	Actual / Actual	1/04/99	12/31/99
BANCA NAZLE DEL LAVORO	A	004	19,304.11	75,000,000.00	10.00	92	Actual / Actual	1/04/99	12/31/03
BANCA NAZLE DEL LAVORO	A	004	11,343.47	75,000,000.00	6.00	92	Actual / Actual	6/30/99	4/28/00
BANCO DI NAPOLI	A	036	18,304.11	75,000,000.00	10.00	92	Actual / Actual	7/01/99	4/30/04
BANCO DI NAPOLI	A	013	12,602.74	50,000,000.00	10.00	92	Actual / Actual	5/11/96	5/30/02
BANK HAFDALM	A	005	30,346.58	200,000,000.00	6.00	92	Actual / Actual	1/12/99	1/11/00
BANK OF AMERICA	A	005	64,848.37	800,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
BANK OF AMERICA	A	005	63,888.89	250,000,000.00	10.00	92	Actual / 360	1/23/99	1/22/04
BANK OF AMERICA IL	A	040	37,806.22	150,000,000.00	10.00	92	Actual / Actual	7/01/96	
BANK OF MANNAN	A	008	23,630.14	75,000,000.00	12.50	92	Actual / Actual	1/10/99	1/10/05
BANK OF TAIWAN	A	155	12,602.74	50,000,000.00	10.00	92	Actual / Actual	12/24/96	12/23/03
BANQUE FRANCAISE COMLEX	A	076	7,861.64	50,000,000.00	6.00	92	Actual / Actual	6/03/96	
BANCLAYS BANK PLC	A	141	30,346.58	300,000,000.00	6.00	92	Actual / Actual	3/27/99	3/26/00
CARIPLO BANK	A	133	22,634.93	150,000,000.00	6.00	92	Actual / Actual	7/30/99	7/26/00
CARIPLO BANK	A	133	12,602.74	50,000,000.00	10.00	92	Actual / Actual	7/30/99	7/31/04
CHRISTIANIA BANK	A	960	12,602.74	50,000,000.00	10.00	92	Actual / Actual	3/13/99	3/13/04
CITIBANK	A	037	60,453.15	400,000,000.00	6.00	92	Actual / Actual	7/03/99	7/06/00
CITIBANK	A	037	63,479.45	400,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
CITIBANK	A	037	76,664.67	300,000,000.00	10.00	92	Actual / 360	7/03/99	7/03/04
COMERICA BANK - DETROIT	A	029	85,136.39	175,000,000.00	12.50	92	Actual / Actual	7/01/96	7/01/05
COMMERCE BANK - KS CITY	A	040	7,861.64	50,000,000.00	6.00	92	Actual / Actual	6/01/99	6/30/00
COMMERCE BANK - KS CITY	A	040	2,673.87	50,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00

Start End FISH MATHR Locking Memo Check Line Appl 8 10/20/99 Microsoft 27 Microsoft Word 0 Check Line A 10/20/99 6:18 PM

Figure 18

Generate Credit Line Payment Report

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890 892 894 896 898

CONFIDENTIAL
Run Date: 10/6/00 9:57:25 AM

Credit Line Payment Report
10/01/1999 - 12/31/1999
Run Date: 10/4/2000

1 of 3

Pay Type	Treasury Number	CF Code	Bank Name	Payment
A	015	009	FIRSTAM BANK MILWAUKEE	15,276.71
A	040	123	SUNTRUST BANKS, INC.	60,867.02
A	069	040	COMMERCE BANK - KS CITY	10,275.61
A	065	029	COMERICA BANK - DETROIT	55,136.99
A	099	116	KEY BANK	16,767.12
A	116	067	FNB MARYLAND (ARMED BANK)	19,804.11
A	470	013	BANK NAPOLEON	12,602.74
A	572	010	NBC BANK N.Y.	25,760.68
A	069	063	FIRST HAWAIIAN BANK	16,763.42
A	077	141	BARCLAYS BANK PLC	30,246.64
A	064	006	BANK OF HAWAII	23,430.14
A	AKZ	095	AKZ BANK	7,638.36
A	STCE	076	BANQUE FRANCAISE CMC LEX	7,661.64
A	061	004	BANQUE MAZEL DEL LAVORO	34,027.40
A	004	005	BANK OF AMERICA	160,964.79
A	004L	040	BANK OF AMERICA IL	37,806.22
A	CAMPLO	133	CAMPLO BANK	35,767.67
A	CCOF	012	CREDIT COMMERCIAL DE FR	47,890.42
A	CHRIST	160	CHRISTIANA BANK	12,602.74
A	CITI	037	CITIBANK	190,639.27
A	CRT	135	BANCA CRT	12,602.74
A	DANK	146	DEM DANKE BANK	26,305.48
A	005	053	DES BANK	12,602.74
A	FNOC	065	FIRST NB OF CHICAGO	63,774.74
A	GEN	065	GENEVALE BANK	24,372.61
A	NYPO	031	NYPO BANK	25,035.40
A	064-S	162	06J WHITEHALL BKT CO.	7,666.11
A	060	162	060 BANK N.Y.	60,806.99
A	JPM	090	MORGAN GUARANTY TR CO	95,806.42
A	061	061	MARSHALL & LESLEY BANK	7,661.64
A	061	101	MANUFACTURERS & TRADERS	

Microsoft Word - FUNCSPED.DOC

Figure 19

Generate Gateway ACH Report

Gateway ACH Report

CONFIDENTIAL

Run Date: 1/00/2000 0:50:40AM Value Date: 1/04/2000 1 of 3

Funds Transfer Type	Transfer Model ID	Amount	Value Date
AO-P	CF000004	15,123.20	01/04/2000
AO-P	CF000004	18,004.11	01/04/2000
AO-P	CF000005	30,246.56	01/04/2000
AO-P	CF000005	62,886.60	01/04/2000
AO-P	CF000005	60,849.32	01/04/2000
AO-P	CF000008	22,630.14	01/04/2000
AO-P	CF000010	4,010.96	01/04/2000
AO-P	CF000010	6,301.37	01/04/2000
AO-P	CF000010	7,561.64	01/04/2000
AO-P	CF000010	7,976.71	01/04/2000
AO-P	CF000012	7,643.84	01/04/2000
AO-P	CF000012	6,492.15	01/04/2000
AO-P	CF000012	15,041.10	01/04/2000
AO-P	CF000012	16,712.33	01/04/2000
AO-P	CF000013	12,602.74	01/04/2000
AO-P	CF000022	34,027.40	01/04/2000
AO-P	CF000024	1,369.86	01/04/2000
AO-P	CF000024	4,010.96	01/04/2000
AO-P	CF000024	23,635.62	01/04/2000
AO-P	CF000031	25,205.46	01/04/2000
AO-P	CF000032	6,664.93	01/04/2000
AO-P	CF000032	12,602.74	01/04/2000
AO-P	CF000032	15,123.20	01/04/2000
AO-P	CF000030	11,342.47	01/04/2000
AO-P	CF000036	18,004.11	01/04/2000
AO-P	CF000037	63,470.45	01/04/2000
AO-P	CF000037	60,493.15	01/04/2000
AO-P	CF000037	76,066.67	01/04/2000
AO-P	CF000038	10,849.32	01/04/2000

900 902 904 908

Figure 20

Generate Gateway Wire Report

Gateway Wire Report

100%

Double Wire File

Re-Run Report

Previous

Gateway Wire Report

CONFIDENTIAL

Run Date: 1/04/2000 10:00:35AM

Value Date: 1/04/2000

1 of 3

Funds Transfer Type	Transfer Model ID	Amount	Value Date
910	FWRP	12,002.74	1/04/2000
	FWRP	18,004.11	1/04/2000
	FWRP	17,380.82	1/04/2000
	FWRP	75,619.44	1/04/2000
	FWRP	24,065.75	1/04/2000
	FWRP	45,369.86	1/04/2000
	FWRP	22,064.03	1/04/2000
	FWRP	25,205.40	1/04/2000
	FWRP	31,506.85	1/04/2000
	FWRP	50,410.00	1/04/2000
	FWRP	63,013.70	1/04/2000
	FWRP	30,246.58	1/04/2000
	FWRP	46,704.52	1/04/2000
	FWRP	62,031.51	1/04/2000
912	FWRP	78,767.12	1/04/2000
	FWRP	45,369.86	1/04/2000
	FWRP	67,072.00	1/04/2000
	FWRP	71,079.45	1/04/2000
	FWRP	15,762.42	1/04/2000
	FWRP	80,493.15	1/04/2000
	FWRP	15,762.42	1/04/2000
	FWRP	18,004.11	1/04/2000
	FWRP	31,506.85	1/04/2000
	FWRP	60,493.15	1/04/2000
	FWRP	47,200.27	1/04/2000
	FWRP		
	FWRP		
	FWRP		
914	FWRP		
	FWRP		
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Start

End

IBM MAINFR

Double Wire File

Double Wire File

Microsoft Word

MS DOS Prompt

Gateway Wire

1/04/2000 10:00 AM

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Figure 21

Generate Borrowing Detail Report by Due Date

Borrowings Detail Report By Due Date

Run Date: 1/06/2000 11:06:12 AM
As of: 12/31/1999

CONFIDENTIAL

930 932 934 936 940 942 944 946 948

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Due Date	Notes
GECC	GECC	BANQUE NATL DE PARIS	EUR	20,000,000	2.00	40,000,000.00	1/07/00	Third
Sub Total Currency Type: EUR				20,000,000		40,000,000.00		
GECC	GECC	SANUKA BANK LTD	JPY	100,000,000	100.00	1,000,000.00	1/14/00	Fourth
Sub Total Currency Type: JPY				100,000,000		1,000,000.00		
GECC	GECC	CITIBANK	USD	100,000,000	1.00	100,000,000.00	1/05/00	Second
GECC	GECC	BANK OF AMERICA	USD	50,000,000	1.00	50,000,000.00	1/08/00	Fifth
Sub Total Currency Type: USD				150,000,000		150,000,000.00		

Start End EDITOR MAINFRAM Credit Line Microsoft Credit Line Application BY Microsoft Word 1/06/2000 11:06 AM

Figure 22

Generate Borrowing Detail Report by Expiration

Borrowings Detail Report By Expiration

Run Date: 10/6/2000 11:57:27 AM

As of: 12/31/1999

CONFIDENTIAL

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Termination
GECC	GECC	BANQUE NATL DE PARIS	EUR	20,000,000.00	2.00	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	1.
Sub Total By Currency Type: EUR				20,000,000.00		40,000,000.00			310,000,000.00	
GECC	GECC	SAKURA BANK LTD	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	14,000,000.00	1.
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			14,000,000.00	
GECC	GECC	CITIBANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/05/2000	200,000,000.00	1.
GECC	GECC	BANK OF AMERICA	USD	50,000,000.00	1.00	50,000,000.00	12/29/1999	1/05/2000	150,000,000.00	1.
Sub Total By Currency Type: USD				150,000,000.00		150,000,000.00			350,000,000.00	

950 952 954 956

09630061.020100

Figure 23

Generate Borrowing Detail Report by State/Country

Borrowings Detail Report By State

Re-Run Report 1 of 1 100% A

CONFIDENTIAL

Run Date: 1/06/2000 11:08:57 AM

Borrowing Detail Report By State/Country

As of: 12/31/1999

960 962

Originator	Borrower	Bank Name	State/Country	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Term
GECC	GECC	BAHQUE NATL DE PARIS	FRA	EUR	20,000,000.00	2.20	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	1
Sub Total By Currency Type: EUR					20,000,000.00		40,000,000.00			310,000,000.00	
GECC	GECC	SAKURA BANK LTD	JAP	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	1
Sub Total By Currency Type: JPY					100,000,000.00		1,000,000.00			74,000,000.00	
GECC	GECC	BANK OF AMERICA	NC	USD	80,000,000.00	1.00	80,000,000.00	12/29/1999	1/06/2000	160,000,000.00	1
GECC	GECC	CITIBANK	NY	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/06/2000	200,000,000.00	1
Sub Total By Currency Type: USD					180,000,000.00		180,000,000.00			360,000,000.00	

Start End TERM SHEET FRANK Credit Line Microsoft Credit Line Application Microsoft Word 98 Generating Data NRE 2/6 11:09 AM

00630061-080100

Figure 24

Generate Borrowing Detail Report by Unused Credit Lines

CONFIDENTIAL

Run Date: 1/24/2000 11:10:35 AM

Borrowing Detail Report By Unused Credit Lines

As of: 12/31/1999

964

968

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused CL Credit Line (US \$)	CL Termination
GECC	GECC	BANQUE NATL DE PARIS	EUR	20,000,000.00	2.50	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	
				20,000,000.00		40,000,000.00			310,000,000.00	
		Sub Total By Currency Type: EUR								
GECC	GECC	SAKURA BANK LTD	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	
				100,000,000.00		1,000,000.00			74,000,000.00	
		Sub Total By Currency Type: JPY								
GECC	GECC	BANK OF AMERICA	USD	60,000,000.00	1.00	60,000,000.00	12/29/1999	1/06/2000	160,000,000.00	
GECC	GECC	CITIBANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/06/2000	300,000,000.00	
									350,000,000.00	
		Sub Total By Currency Type: USD								

Start Closed OPEN UNPAID CREDIT LINE APPLICATION BY Microsoft Word 2000 C:\BORROWING.DAT NLS-2000

001080" T500E960

Figure 25

Generate Borrowing Detail Report by Value Date

CONFIDENTIAL

Borrowing Detail Report By Value Date

Run Date: 1/06/2000 11:13:02 AM As of: 12/31/1999

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Credit Line (US \$)	Unused CL Termination
GECC	GECC	SAHQUE NATL DE PARIS	EUR	30,000,000.00	2.00	60,000,000.00	12/29/1999	1/07/2000	310,000,000.00	1/
Sub Total By Currency Type: EUR				30,000,000.00		60,000,000.00			310,000,000.00	
GECC	GECC	SAKURA BANK LTD	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	1/
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			74,000,000.00	
GECC	GECC	BANK OF AMERICA	USD	80,000,000.00	1.00	80,000,000.00	12/29/1999	1/06/2000	180,000,000.00	1/
GECC	GECC	CITIBANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/06/2000	200,000,000.00	1/
Sub Total By Currency Type: USD				180,000,000.00		180,000,000.00			380,000,000.00	

970 972

09630061-030100

Figure 26

Generate Capacity Available Report by Bank

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Run Date: 10/4/2000 11:16:30AM Report Date: 12/31/1999 1 of 6

Capacity Available Report By Bank

Credit Line ID	Originator	Bank Name	State Country	Unused CL Credit Line (US \$)	Termination Date
83	GE	ABN-AMRO	NET	250,000,000.00	12/31/2000
84	GECC	ABN-AMRO	NET	600,000,000.00	12/31/2000
437	GECC	ABN-AMRO	NET	250,000,000.00	4/7/2000
91	GECC	ANZ BANK	AUS	25,000,000.00	12/13/2002
416	GECC	ANZ BANK	AUS	10,000,000.00	4/7/2000
63	GECC	ARIAS BANK LTD	JOR	100,000,000.00	6/6/2000
93	GECC	ASAH BANK LTD	JAP	100,000,000.00	1/1/2002
103	GE	BANCA COMMERCIALE ITALIANA	ITA	100,000,000.00	5/30/2000
104	GECC	BANCA COMMERCIALE ITALIANA	ITA	200,000,000.00	6/30/2000
105	GECC	BANCA COMMERCIALE ITALIANA	ITA	100,000,000.00	6/1/2006
425	GECC	BANCA COMMERCIALE ITALIANA	ITA	120,000,000.00	4/7/2000
180	GECC	BANCA CRT	ITA	60,000,000.00	6/30/2003
326	GECC	BANCA DI ROMA	ITA	100,000,000.00	12/31/2004
418	GECC	BANCA DI ROMA	ITA	30,000,000.00	4/7/2000
118	GECC	BANCA NAZLE DEL LAVORO	ITA	600,000,000.00	12/31/1999
116	GECC	BANCA NAZLE DEL LAVORO	ITA	75,000,000.00	12/31/2003
261	GECC	BANCA POPOLARE DI MILANO	ITA	250,000,000.00	6/30/2000
263	GECC	BANCA POPOLARE DI MILANO	ITA	25,000,000.00	10/11/2004
99	GECC	BANCO BILBAO VIZCAYA	SPA	300,000,000.00	3/12/2000
101	GECC	BANCO BILBAO VIZCAYA	SPA	60,000,000.00	3/1/2004
102	GECC	BANCO BILBAO VIZCAYA	SPA	150,000,000.00	3/1/2006
422	GECC	BANCO BILBAO VIZCAYA	SPA	170,000,000.00	4/7/2000
266	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	4/30/2004
268	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	6/30/2004
89	GECC	BANCO SANTANDER	SPA	400,000,000.00	1/1/22/2002
38	GECC	BANK NAPOLEMI	ISR	60,000,000.00	9/30/2002
125	GE	BANK OF AMERICA	ROC	500,000,000.00	6/1/2000
126	GECC	BANK OF AMERICA	ROC	600,000,000.00	6/1/2000

976 978 980 982 984 986

Figure 27

Generate Borrowings Repayment Report

Borrowings Repayments Report

Run Date: 1/05/2000 11:52:11 AM

Re-Run Report

1 of 1

100%

CONFIDENTIAL

Borrowings Re-Payment Report

Re-Payment date: 1/5/2000

Value Date: 1/05/2000

996

998

1000

1002

Payment Type	Treasury Number	CF Code	Bank Name	Currency Type	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment
ACH							
ACH	CT11	037	CITIBANK	USD	100,000,000.00	119,644.44	100,119,644.44
Sub Total By Currency Type: USD					100,000,000.00	119,644.44	100,119,644.44

990

994

09630061.080100

Figure 28

Generate Borrowings Interest Paid Report by Currency

Borrowings Interest Rate Report									
Re-Run Report									
Preview									
CONFIDENTIAL									
Run Date:		1/06/2000 12:00:16 PM							
		From 1/01/2000 To 1/31/2000							
Borrowings Interest Paid Report By Currency									
Originator	Borrower	CL ID	Type	Bank Name	Currency Type	Repayment Local Currency	Outstanding Local Currency	Benchmark Spread	Interest Paid Basis Local Currency Type

GECC									
GECC	GECC	119	1R	BANQUE NATIONALE DE PARIS	EUR	30,000,000.00	0.00	2.00	25 12,500.00 B
						30,000,000.00			12,500.00
Sub Total By CreditLine ID:				119					
GECC									
GECC	GECC	330	1R	SAGURA BANK LTD	JPY	100,000,000.00	0.00	3.00	26 142,874.50 A
						100,000,000.00			142,874.50
Sub Total By CreditLine ID:				330					
GECC									
GECC	GECC	171	6R	CITIBANK	USD	100,000,000.00	0.00	6.00	38 119,444.64 B
						100,000,000.00			119,444.64
Sub Total By CreditLine ID:				171					
GECC									
GECC	GECC	126	1R	BANK OF AMERICA	USD	60,000,000.00	0.00	6.00	26 60,306.33 B
						60,000,000.00			60,306.33
Sub Total By CreditLine ID:				126					

1068
1010
1012

Figure 29

Generate Borrowings Domestic ACH Report

09630061-080100

1014

1016

1018

1020

Borrowings Domestic ACH Report						
CONFIDENTIAL						
Run Date: 1/04/2000 12:17:14 PM		Repay Date: 1/05/2000 Value Date: 1/05/2000				
Funds Transfer Type	Transfer Model ID	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment	Repay Date	Value Date
ACHP	CR000005	50,000,000.00	80,208.33	50,080,208.33	1/5/2000	1/05/2000
Total:		50,000,000.00	80,208.33	50,080,208.33		

Figure 30

Generate Borrowings Domestic Wire Report

CONFIDENTIAL

Borrowings Domestic Wire Report

Run Date: 1/06/2000 12:19:35 PM

Repay Date: 1/07/2000

Value Date: 1/07/2000

Funds Transfer Type	Transfer Model ID	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment	Repay Date	Value Date
Trans	CFM00007	20,000,000.00	12,500.00	20,012,500.00	1/7/2000	1/07/2000
Total		20,000,000.00	12,500.00	20,012,500.00		

1022 1024 1026 1028 1032 1034 1036

Figure 31

Generate Borrowings Interest Accruals Report in Local Currency

CONFIDENTIAL

Run Date: 1/06/2000 12:23:44PM

Borrowing Interest Accruals Report in Local Currency

Accrual Period: 12/01/1999 to 12/31/1999

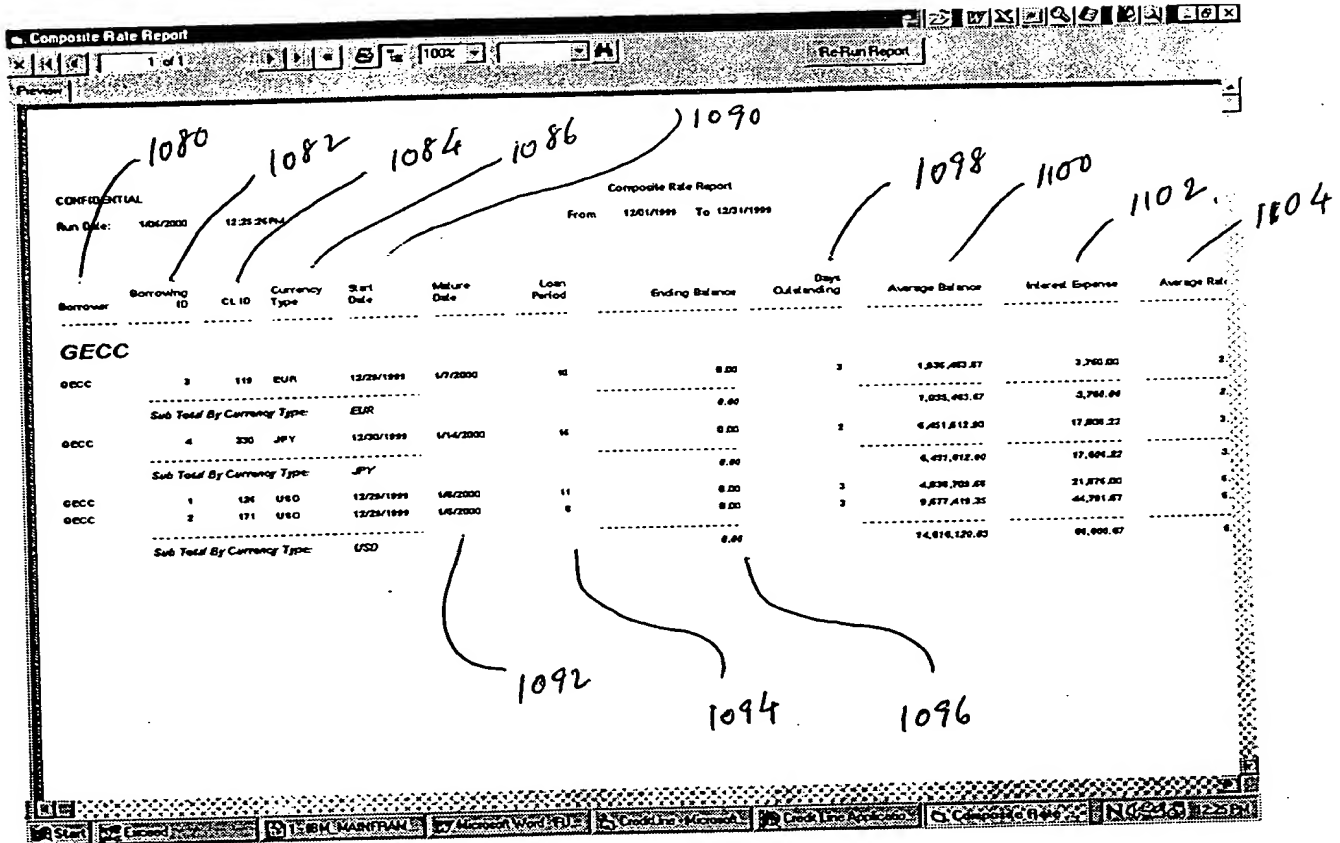
Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Interest Accrual	Spread	Benchmark	Days	Basis Type	Value Date
GECC	GECC	BANQUE PARISIENNE	EUR	20,000,000	3,750.00	25.00	7.00	3	ACTUAL/360	12/29/1999
Sub Total By Currency Type: EUR				20,000,000	3,750.00					
GECC	GECC	SANBURA BANK LTD	JPY	100,000,000	17,808.22	25.00	3.00	2	ACTUAL/ACTUAL	12/30/1999
Sub Total By Currency Type: JPY				100,000,000	17,808.22					
GECC	GECC	BANK OF AMERICA	USD	50,000,000	21,879.80	25.00	6.00	3	ACTUAL/360	12/29/1999
GECC	GECC	CITIBANK	USD	100,000,000	44,791.67	27.50	6.00	3	ACTUAL/360	12/29/1999
Sub Total By Currency Type: USD				150,000,000	66,671.47					

1044 1046 1050 1052 1056 1060 1070

1040 1042 1062 1066

Figure 32

Generate Composite Rate Report



09630061 080100